VYPAK PROPERTIES PVT. LTD.

A Wholly Owned Subsidiary of Birla Estates Pvt. Ltd.

Date: April 27, 2026

To
BSE Limited ("BSE")
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai - 400001.

Scrip Code: 976887

Dear Sir/ Madam,

Sub: Outcome of Board meeting held on Monday, April 27, 2026.

Pursuant to the provisions of Chapter V, Regulation 51 (2) read with Schedule III Part B of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('**SEBI LODR Regulations**') this is to infom that the Board of Directors of Vypak Properties Private Limited ("**the Company**") at their meeting held today i.e., Monday, April 27, 2026, have inter alia, transacted the following businesses:

1. Approved the quarter and year ended financial results and Annual Financial Statements for the year ended March 31, 2026.

2. Reviewed and approved the Code of practices and disclosures for Fair Disclosures of Unpublished Price Sensitive Information pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015.

In relation to the above, we are pleased to enclose herewith the following:

I. Audited financial results for quarter and year ended March 31, 2026.

II. Statement of Assets and Liabilities for half year ended March 31, 2026.

III. Statement of Cash Flows for half year ended March 31, 2026.

IV. Disclosure as per Regulation 52(4) of the SEBI LODR Regulations.

V. A statement indicating the utilisation of the issue proceeds of Non-Convertible Debentures as per Regulation 52(7) and 52(7A) of the SEBI LODR Regulations for the quarter ended March 31, 2026.

VI. Declaration under Regulation 52(3)(a) of SEBI LODR Regulations.

VII. Code of practices and disclosures for Fair Disclosures of Unpublished Price Sensitive Information pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015.

This disclosure is also available on the website of the Company at https://vypakproperties.com/

Further, the Board has also considered and approved the following:

i. Took note of Statement of Investor Grievance for the quarter ended March 31, 2026, in compliance with Regulation 13(3) of SEBI (LODR) Regulations.

The Board Meeting commenced at 04:30 P.M. (IST) and concluded at 5.30 P.M. (IST).

Request you to kindly take note of the above and oblige

Thanking you.

For Vypak Properties Private Limited

Nilam Hetal Shah

Digitally signed by Nilam Hetal Shah
Date: 2026.04.27 17:40:29 +05'30'

Nilam Shah
Company Secretary and Compliance Officer
Membership No.: A20514
Address: Birla Aurora, Level 8,
Dr. Annie Besant Road,
Worli, Mumbai – 400030.

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India

Tel : +91 22 6819 8000

Independent Auditor's Report on the Quarterly and Year to Date Audited Financial Results of the Company Pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Vypak Properties Private Limited

Report on the audit of the Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date financial results of Vypak Properties Private Limited (the "Company") for the quarter ended and year ended March 31, 2026 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

i. is presented in accordance with the requirements of the Listing Regulations in this regard; and

ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net loss and other comprehensive Income and other financial information of the Company for the quarter ended and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Results

The Statement has been prepared on the basis of the annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net loss and other comprehensive income of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

S R B C & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm Registration Number: 324982E/E300003

per Ravi Bansal
Partner
Membership No.: 049365

UDIN: 26049365VJYGAY3600

Mumbai
April 27, 2026

VYPAK PROPERTIES PRIVATE LIMITED
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026
CIN : U68100MH2024PTC424443 , Phone : +91 2262874100 ,
Website : www.vypakproperties.com Email : info@vypakproperties.com

(Rs. in Lakhs)

	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		(Audited) (Refer note 6)	(Unaudited)	(Unaudited) (Refer note 6)	(Audited)	(Audited)
1	**Income from Operations**					
	Revenue from Operations	2.50	-	-	2.50	-
2	Other Income	-	-	-	-	-
3	**Total Income (1 + 2)**	**2.50**	**-**	**-**	**2.50**	**-**
4	**Expenses**					
	(a) Employee benefits expense	72.72	55.71	-	165.93	-
	(b) Depreciation and amortisation expenses	51.05	-	-	51.05	-
	(c) Other expenses	403.66	739.99	4.98	1,490.27	14.83
	Total expenses (a to c)	**527.43**	**795.70**	**4.98**	**1,707.25**	**14.83**
5	**(Loss) before exceptional item and tax (3 - 4)**	**(524.93)**	**(795.70)**	**(4.98)**	**(1,704.75)**	**(14.83)**
6	**Exceptional item**					
	Impact of labour codes (refer note 3)	-	4.66	-	4.66	-
7	**(Loss) before tax (5 - 6)**	(524.93)	(800.36)	(4.98)	(1,709.41)	(14.83)
8	**Tax expenses**					
	Current Tax	61.97	-	-	61.97	-
	Deferred Tax	-	-	-	-	-
9	**Net (Loss) for the period / year (7 - 8)**	**(586.90)**	**(800.36)**	**(4.98)**	**(1,771.38)**	**(14.83)**
	Other comprehensive income					
	(i) Items that will not be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax on above	-	-	-	-	-
	(iii) Items that will be reclassified to profit or loss	-	-	-	-	-
	(iv) Income tax on above	-	-	-	-	-
10	**Total Other Comprehensive (Loss) for the period / year**	-	-	-	-	-
11	**Total Comprehensive (Loss) for the period / year (9 + 10)**	**(586.90)**	**(800.36)**	**(4.98)**	**(1,771.38)**	**(14.83)**
12	Paid-up equity share capital	1.00	1.00	1.00	1.00	1.00
	(Face Value : Rs. 10/- per share)					
13	Other Equity				(1,786.21)	(14.83)
	Earnings Per Share in Rs. (not annualised)					
	Basic earnings per share	(5,869.00)	(8,003.60)	(49.80)	(17,713.80)	(148.30)
	Diluted earnings per share	(5,869.00)	(8,003.60)	(49.80)	(17,713.80)	(148.30)

Notes :

1 The above audited financial results for the quarter and year ended March 31, 2026 have been reviewed and approved by the Board at its meeting held on April 27, 2026.

2 The Company has incurred project related cost for the period from June 20, 2024 to June 30, 2025 on which interest has been accrued at the rate of 17% per annum till March 31, 2026 amounting to Rs 4378.37 lakhs and will be payable to Birla Estates Private Limited. The said interest has been inventorized as part of project cost.

3 The Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Codes viz. the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"). These Codes have been made effective from 21st November, 2025. The corresponding supporting rules under these Codes are yet to be notified. The labour codes, amongst other things, introduce changes including a uniform definition of wages and enhanced benefits relating to leave.
The Company has assessed the financial implications of these changes, resulting in an increase in gratuity and leave liability by Rs 4.66 lakhs. Considering that the impact arising out of enactment of the new legislation is an event of a non-recurring nature, the Company has presented this incremental amount as "Impact of Labour Codes" under "Exceptional Items" in the statement of profit and loss for the quarter ended December 31, 2025 and year ended March 31, 2026.

4 The chief operating Decision Maker reviews the operations of the Company as real estate development and related activities, which is considered to be the only reportable segment by the management. Hence, there are no additional disclosures to be provided under Ind-AS 108 - Segment information with respect to single reportable segment, other than those already provided in these financial results. The Company is domiciled in India.

5 Distribution Committee (DC) comprises of nominated members as per the investors right agreement. DC has power to decide the interest rate over the minimum interest rate stipulated in the agreement. No meeting of DC was held during the quarter and year ended March 31, 2026. Accordingly, no additional interest has been accrued on Optionally Convertible Debentures other than the minimum coupon rate stipulated in the agreement from the date of issuance of the instrument till March 31, 2026.

6 The figures for the quarter ended March 31, 2026 and March 31, 2025 represent the balancing figures between the audited figures for the full financial years ended March 31, 2026 and March 31, 2025, respectively, and the unaudited published year to date figures up to December 31, 2025 (subject to limited review) and up to December 31, 2024 (unaudited and management certified). The figures for corresponding quarter ended March 31, 2025 are based on management approved financial statements.

Contd.....2

Vypak Properties Private Limited

SIGNED FOR IDENTIFICATION BY

S R B C & CO LLP

Contd.....2

Statement of Asset and Liabilities

(Rs in lakhs)

Sr. No.	PARTICULARS	As at 31.03.2026 (Audited)	As at 31.03.2025 (Audited)
	ASSETS		
	NON CURRENT ASSETS		
(a)	Property, plant and equipment	1,048.84	-
(b)	Capital Work in Progress	38.07	20.50
(c)	Financial assets		
	(i) Other financial assets	1.65	0.10
(d)	Non Current Tax assets	6.41	-
	SUB-TOTAL	**1,094.97**	**20.60**
	CURRENT ASSETS		
(a)	Inventories	40,073.18	36,418.88
(b)	Financial assets		
	(i) Investments	2,125.61	-
	(ii) Cash and cash equivalents	3,631.84	60.77
(c)	Other current assets	416.64	-
	SUB-TOTAL	**46,247.27**	**36,479.65**
	TOTAL	**47,342.24**	**36,500.25**
II	**EQUITY AND LIABILITIES**		
	EQUITY		
(a)	Equity share capital	1.00	1.00
(b)	Other equity	(1,786.21)	(14.83)
	SUB-TOTAL	**(1,785.21)**	**(13.83)**
	LIABILITIES		
	NON CURRENT LIABILITIES		
(a)	Financial liabilities		
	(i) Borrowings	33,636.36	23,420.24
(b)	Provisions	3.96	-
		33,640.32	**23,420.24**
	CURRENT LIABILITIES		
(a)	Financial liabilities		
	(i) Borrowings	-	476.21
	(ii) Trade payables		
	(A) Total outstanding dues to micro enterprises and small enterprises	68.42	3.97
	(B) Total outstanding dues of trade payables other than micro enterprises and small enterprises	5,885.85	12,550.11
	(iii) Other Financial liabilities	5,920.15	12.23
(b)	Other current liabilities	3,545.17	51.32
(c)	Provisions	5.57	-
(d)	Current Tax Liabilities	61.97	-
	SUB-TOTAL	**15,487.13**	**13,093.84**
	TOTAL	**47,342.24**	**36,500.25**

Contd.....3

Vypak Properties Private Limited

SIGNED FOR IDENTIFICATION BY

S R B C & CO
MUMBAI

Contd.....3

Cash flow statement for the year ended March 31, 2026

(Rs. in lakhs)

Sr No.	Particulars	Year ended March 31, 2026 (Audited)	Period ended March 31, 2025 (Audited)
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net loss before tax	(1,709.41)	(14.83)
	Add / (Less) :		
	Depreciation and amortisation expense	51.05	-
		(1,658.36)	**(14.83)**
	Working capital adjustments :		
	Decrease / (increase) in other financial asset	(1.48)	(0.10)
	(Increase) in inventories	941.05	(34,864.49)
	(Increase) in other current asset	(413.81)	-
	Increase / (decrease) in trade payables	(6,599.81)	12,554.08
	Increase in other current liabilities	3,493.85	51.32
	Increase in provision	9.53	-
	Increase in other financial liabilities	42.38	-
		(2,528.29)	**(22,259.19)**
	Less: Direct tax paid	(6.41)	-
	NET CASH FLOW USED IN OPERATING ACTIVITIES - (A)	**(4,193.06)**	**(22,274.02)**
B.	**CASH FLOW FROM INVESTING ACTIVITIES :**		
	Purchase of property, pland and equipment, including CWIP	(1,120.29)	(20.50)
	Purchase of investment	(10,799.46)	-
	Sale of investment	8,945.44	-
	NET CASH FLOW USED IN INVESTING ACTIVITIES - (B)	**(2,974.31)**	**(20.50)**
C.	**CASH FLOW FROM FINANCING ACTIVITIES :**		
	Proceeds from long term borrowings	33,636.36	22,033.52
	(Repayment) of long term borrowings	(22,033.52)	-
	Proceeds / (repayment) of short term borrowings	(476.21)	476.21
	Interest paid	(388.19)	(155.44)
	Proceeds from issue of share capital	-	1.00
	NET CASH FLOW GENERATED FROM FINANCING ACTIVITIES - (C)	**10,738.44**	**22,355.29**
	NET INCREASE IN CASH AND CASH EQUIVALENTS - (A+B+C)	**3,571.07**	**60.77**
	Cash and cash equivalents at the beginning of the year / period	60.77	-
	Cash and cash equivalents at the end of the year / period	**3,631.84**	**60.77**
	Reconcilition of cash and cash equivalents as per the cash flow statement		
	Cash and cash equivalents as per the above comprise of the following		
	Cash and cash equivalents	3,631.84	60.77
	Balance as per cash flow statement	**3,631.84**	**60.77**

Contd.....4

Vypak Properties Private Limited

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MUMBAI

Additional information pursuant to Regulation 52(4) and Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended for the quarter and year ended March 31, 2026

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		(Audited) (Refer note 6)	(Unaudited)	(Unaudited) (Refer note 6)	(Audited)	(Audited)
(a)	Debt-Equity ratio (in times) Debt/Net Worth [Debt is Long Term Borrowing (current and non-current portion)]	-	-	-		-
(b)	Debt Service Coverage Ratio (in times) Earnings before interest, Depreciation and Tax (EBITDA) / Interest Expense on long term & short term borrowings for the period + Scheduled Principal repayment of long term borrowings	-	-	-	-	-
(c)	Interest Service Coverage Ratio (in times) Earnings before interest and Tax (EBIT) / Interest Expense for the period	-	-	-	-	-
(d)	Debenture redemption reserve (Rs in Lakhs)*	-	-	-	-	-
(e)	Net Worth (Rs in Lakhs)	(1,785.21)	(1,198.31)	(13.83)	(1,785.21)	(13.83)
(f)	Net (Loss) after tax (Rs in Lakhs)	(586.90)	(800.36)	(4.98)	(1,771.38)	(14.83)
(g)	Basic earnings per share	(5,869.00)	(8,003.60)	(49.80)	(17,713.80)	(148.30)
(h)	Diluted earnings per share	(5,869.00)	(8,003.60)	(49.80)	(17,713.80)	(148.30)
(i)	Current Ratio (in times) Current Assets / Current Liabilities	2.99	3.36	2.79	2.99	2.79
(j)	Long Term Debt to Working Capital (in times) (Long Term Borrowings (incl. Current Maturities)) / (Current Assets - Current Liabilities)	1.09	1.07	1.00	1.09	1.00
(k)	Inventory turnover (in times) (not annualized) Cost of goods sold / Average Inventory	-	-	-	-	-
(l)	Capital redemption reserve (Rs in Lakhs)	-	-	-	-	-
(m)	Outstanding Redemabale Preferance Share	-	-	-	-	-
(n)	Bad debts to Accounts Receivable Ratio (%) (not annualized) Bad debts / Average Accounts Receivable	-	-	-	-	-
(o)	Current Liability Ratio (in times) Current Liabilities / Total Liabilities	0.32	0.28	0.36	0.32	0.36
(p)	Total Debts to Total Assets (in times) (Long term Borrowings + Short Term Borrowings + Current Maturities of Long Term Borrowings) / Total Assets	0.71	0.73	0.65	0.71	0.65
(q)	Debtors turnover (in times) (not annualized) Revenue / Average Accounts Receivable	-	-	-	-	-
(r)	Operating Margin (%) - Operating Profit / Revenue	-	-	-	-	-
(s)	Net Profit Margin (%) - Net Profit / Revenue	-	-	-	-	-
(t)	Asset coverage ratio on Secured Redeemable Non Convertible debentures (NCDs) (in times) (Assets pledged for secured NCDs / Outstanding balance of secured NCDs)	-	-	-	-	-

*Company has incurred loss during the quarter and year ended March 31, 2026 and has accumulated losses as on March 31, 2026, hence Debenture redemption reserve is not created.

Vypak Properties Private Limited

For and on behalf of Board of Directors of
Vypak Properties Private Limited

Keyur shah
Director
DIN No: 00332145

Place : Mumbai
Date: April 27, 2026

The financial results of the Company would be available for perusal on the Company's website viz. www.vypakproperties.com and also on websites of BSE Ltd. viz. www.bseindia.com.

Vypak Properties Private Limited

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

VYPAK PROPERTIES PVT. LTD.

A Wholly Owned Subsidiary of Birla Estates Pvt. Ltd.

Date: April 27, 2026

To,
BSE Limited ("BSE")
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai - 400001.

Scrip Code: 976886

Dear Sir/Madam,

Subject: Statement indicating utilization of the issue proceeds and a Statement disclosing material deviation or variation, if any, in the use of proceeds of listed non-convertible securities pursuant to Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with SEBI Master Circular dated July 11, 2025 ("SEBI Master Circular") (as amended from time to time), for the quarter ended March 31, 2026.

This is with reference to the captioned subject and in terms of Regulation 52(7) of the Listing Regulations read with SEBI Master Circular dated July 11, 2025, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as **Annexure A.**

Further, in terms of Regulation 52(7A) of the Listing Regulations, a statement confirming NIL deviation or variation, in the format prescribed, in the use of proceeds of issue of listed non-convertible securities, from the objects of the issue, is provided as **Annexure B.**

Request you to kindly take the same on record and oblige.

Thanking you,
For Vypak Properties Private Limited

Nilam Hetal Shah
Digitally signed by Nilam Hetal Shah
Date: 2026.04.27 17:41:38 +05'30'

Nilam Hetal Shah
Company Secretary and Compliance Officer
Membership No.: A20514
Address: Birla Aurora, Level 8,
Dr. Annie Besant Road, Worli,
Mumbai – 400030.

Enclosed: Annexure A and Annexure B

Annexure A:

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Vypak Properties Private Limited	INE12O508023	Private Placement	Non-convertible debentures	03rd July, 2025	1,48,00,00,000	1,46,45,00,000	Nil	N.A.	N. A

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Vypak Properties Private Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	03rd July, 2025
Amount raised	Rs. 1,48,00,00,000/-
Report filed for quarter ended	March 31, 2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

Original object	Modified object, if any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of deviation/variation for the half year according to the applicable object (INR crores and in %)	Remarks, if Any
Not Applicable						

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.

b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Nilam Hetal Shah

Digitally signed by Nilam Hetal Shah
Date: 2026.04.27 17:41:56 +05'30'

Name of signatory: Nilam Hetal Shah
Designation: Company Secretary and Compliance Officer
Membership No.: A20514

Date: April 27, 2026

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India

Tel : +91 22 6819 8000

Independent Auditor's Report on the utilization of the funds raised through issue of listed, unsecured, rated, redeemable, Non-Convertible Debentures (NCDs), as required by the Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors
Vypak Properties private Limited
Level 8, Birla Aurora, Dr. Annie Besant Road,
Worli, Worli Colony,
Mumbai-400030

1. This Report is issued in accordance with the terms of our service scope letter dated September 26, 2025 and master engagement agreement September 26, 2025 with Vypak Properties Private Limited (hereinafter the "Company").

2. The accompanying Statement contains details of manner of the utilization of funds raised through issue of 14,800, listed, unsecured, rated, redeemable, Non-Convertible Debentures (NCDs) of face value of Rs. 1,00,000 each on July 03, 2025 (the "Statement") by the Company, to be submitted to the Debenture Trustee, as required by the Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, which we have initialled for identification purposes only.

Management's Responsibility for the Statement

3. The preparation of the accompanying Statement is the responsibility of the Management of the Company. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management is also responsible for ensuring that the Company complies with the requirements of the Debenture Trustee Agreement, Clause 56 of the Regulation and for providing all relevant information to the Securities and Exchange Board of India.

Auditor's Responsibility

5. Pursuant to the requirements of the Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is our responsibility to provide limited assurance and conclude as to whether the Statement is in agreement with the audited financial results of the company as at and for the period ended March 31, 2026 and the underlying books and records of the Company.

6. The Financial Statements referred to in para 5 above, have been audited by us, on which we issued an unmodified audit opinion vide our report dated April 27, 2026 Our audit of these financial statements were conducted in accordance with the Standard on Auditing, as specified under Section 143(10)of the Companies Act 2013 and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("ICAI"). Those standards required that we plan and perform the audit to obtain reasonable assurance about whether these financial statements are free from material misstatement. Our audit were not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

S R B C & CO. LLP MUMBAI CHARTERED ACCOUNTANTS

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

9. A limited assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the Reporting criteria mention in paragraph 5 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, our procedures included the following in relation to the Statement:
   a. Obtained and read Placement Memorandum in relation to the issue of NCD's and verified the purpose for which NCD's are issued by the Company;
   b. Traced the receipts from issue of the 14,800, 8% rated, listed, unsecured, redeemable, Non-Convertible Debentures (NCDs) from the bank statements provided to us by the Management of the Company; and
   c. Traced the utilisation of the funds from the bank statements and books of account and other underlying records maintained and provided to us by the Management of the Company.
   d. The management has represented us for the quarter ended March 31, 2026 an amount of INR 24 crores received on redemption of mutual funds temporarily parked pending utilization from the issue proceeds. This amount was utilized for the project including initial working capital required for kick off and launch, Land purchase and any other cost incurred in relation thereto and we have not performed any procedures around the same.
   e. Management has represented that the unutilised balance of INR 1.55 crores as on March 31, 2026 has been temporarily invested in mutual funds, pending utilisation for the intended purpose.
   f. Performed necessary inquiries with the management and obtained necessary representations from the management.

Conclusion

10. Based on procedures performed by us, as referred to in paragraph 9 above and according to the information and explanations received and management representations obtained, nothing has come to our attention that causes us to believe that funds have not been utilised for the purpose other than those stated in placement memorandum.

Restriction on Use

11. The certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under the Clause 56 of the Regulation and should not be used by any other person or any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm Registration Number: 324982E/E300003

per Ravi Bansal
Partner
Membership Number: 049365
UDIN: 26049365MTLAVV3566
Mumbai
April 27, 2026

VYPAK PROPERTIES PVT. LTD.

A Wholly Owned Subsidiary of Birla Estates Pvt. Ltd.

Statement containing details of receipt and utilisation of funds raised through issue of Listed, Unsecured, Rated, Redeemable, Principal Protected, Non-Convertible debentures (NCDs) on July 03, 2025

A) Receipt of the funds raised through issuance of NCD's:

Particulars	Bank Account no	Date of Receipt	Amount (In crores)
IFC	ICICI Bank - 777705706676	03-Jul-25	148.00
Less :- Funds utilised for the specified purpose during quarter ended September 30, 2025			57.00
Less :- Funds utilised for the specified purpose during quarter ended December 31, 2025			65.45
Untilized balance has been temporarily invested in mutual funds, pending utilisation for the intended purpose (as on December 31, 2025)			25.55
Amount utilized from redemption proceeds of mutual funds during the quarter ended March 31, 2026			24.00
Balance amount remaining temporarily invested in mutual funds, pending utilisation for the intended purpose (as on March 31, 2026)			**1.55**

B) Utilisation of received funds as stated above :

Nature of Transaction	Remarks	Bank Account no	Amount (In crores)
Transfer Company's Own current account	For the Project including initial working capital required for kick-off and launch, land purchase and any other costs incurred in relation thereto	99910030042024	24.00
			24.00

Notes :

i) The proceeds from the NCD issue were temporarily invested in mutual funds and partially redeemed during the quarter. The amount redeemed was utilised for the purposes specified in the Debenture Trust Deed.

ii) The above information has been extracted from audited books of account, bank statement and other relevant records and documents maintained by the Management of the Company for the year ended March 31, 2026

For and on behalf of Vypak Properties Private Limited

Keyur Shah
Director
DIN: 00332145
April 27, 2026

Vypak Properties Private Limited

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

VYPAK PROPERTIES PVT. LTD.

A Wholly Owned Subsidiary of Birla Estates Pvt. Ltd.

DECLARATION UNDER REGULATION 52(3)(a) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

I, Keyur Shah, Director of the Company, pursuant to the provisions of Regulation 52(3)(a) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 hereby declare, that the Statutory Auditors of the Company, M/s SRBC & Co LLP (Firm Registration No: 324982E/E300003), Chartered Accountants, Mumbai, have submitted an Unmodified opinion on the Audited Financial Results of the Company for the year ended March 31, 2026.

For Vypak Properties Private Limited

Vypak Properties Private Limited

Keyur Shah
Director (DIN:00332145)
Address: Birla Aurora, Level 8,
Dr. Annie Besant Road, Worli,
Mumbai – 400030.

Mumbai, April 27, 2026

VYPAK PROPERTIES PRIVATE LIMITED
CIN: U68100MH2024PTC424443

CODE OF PRACTICES AND PROCEDURESFOR FAIR DISCLOSURE OF UNPUBLISHED PRICE SENSITIVE INFORMATION AND CONDUCT

FOR

PREVENTION OF INSIDER TRADING

I. INTRODUCTION:

Pursuant to Regulation 8(1) of SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time (hereinafter referred to as "PIT Regulations"), the Board of Directors of a company, whose securities are listed on a stock exchange, is required to formulate and publish on its official website, a Code of practices and procedures for fair disclosure of Unpublished Price Sensitive Information (UPSI). Accordingly, Vypak Properties Private Limited (hereinafter referred "The Company") has framed the Code of practices and procedures for fair disclosure of UPSI (hereinafter referred to as "Code")

II. OBJECTIVE:

The SEBI (Prohibition of Insider Trading) Regulations, 2015 (**"SEBI Regulations"**) mandates all Listed companies to formulate and publish on its website, a Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information and adopt a Code of Conduct to regulate, monitor and report trading by its employees and connected persons (**"the Code"**). The SEBI Regulations prohibit an Insider from trading in securities of a listed company on any Stock Exchange on the basis of any unpublished price sensitive information.

This Code aims to establish a clear framework and policy for the fair and timely disclosure of events and occurrences that may materially impact price discovery in the market for the Company's securities. It is guided by key principles such as equal access to information for all stakeholders, transparency in the publication of policies relating to dividends and inorganic growth initiatives, and proper conduct of interactions with analysts and investors, including disclosure of transcripts of such calls and meetings.

III. APPLICABILITY

This Code shall be applicable to all the persons of the Company who could possess Unpublished Price Sensitive Information relating to the Company

IV. *DEFINITIONS:

"Act" means the Securities and Exchange Board of India Act, 1992;

"Company" means Vypak Properties Private Limited;

"Compliance Officer" means any senior officer, designated so and reporting to the Board, who is financially literate and is capable of appreciating requirements for legal and regulatory compliance under the Insider Trading Regulations, and who shall be responsible for compliance of policies, procedures, maintenance of records, monitoring adherence to the rules of preservation of Unpublished Price Sensitive Information, monitoring of trades and the implementation of the codes specified under the Insider Trading Regulations under the overall supervision of the Board.

The Company Secretary and Compliance Officer of the Company shall be responsible to administer the Code and monitor compliance with these Regulations and shall report to the Board of Directors and provide reports to the Board at such frequency as stipulated by the Board.

"Connected person" means, -

(i) any person who is or has during the six months prior to the concerned act been associated with a company, in any capacity directly or indirectly,including by reason of frequent communication with its officers or by being in any contractual, fiduciary or employment relationship or by being a director, officer or an employee of the company or holds any position including a professional or business relationship whether temporary or permanent, that allows such person, directly or indirectly, access to unpublished price sensitive information or is reasonably expected to allow such access.

(ii) Without prejudice to the generality of the foregoing, the persons falling within the following categories shall be deemed to be connected persons unless the contrary is established, -

a. a relative of connected persons specified in clause (i); or
b. a holding company or associate company or subsidiary company; or
c. an intermediary as specified in section 12 of the SEBI Act or an employee or director thereof; or
d. an investment company, trustee company, asset management company or an employee, if any or director thereof; or
e. an official of a stock exchange or of clearing house or corporation; or
f. a member of board of trustees of a mutual fund or a member of the board of directors of the asset management company of a mutual fund or is an employee thereof; or
g. a member of the board of directors or an employee, of a public financial Institution as defined in section 2 (72) of the Companies Act, 2013; or
h. an official or an employee of a self-regulatory organization recognized or authorized by the Board; or
i. a banker of the company; or
j. a concern, firm, trust, Hindu undivided family, company or association of persons wherein a director of a company or his immediate relative or banker of the company, has more than ten per cent. of the holding or interest;
k. a firm or its partner or its employee in which a connected person specified in sub-clause (i) of clause (d) is also a partner; or
l. a person sharing household or residence with a connected person specified in sub-clause (i) of clause (d);]

"Designated Person":

The term "designated person" shall consist of, Connected Persons who are:

i. Promoters of the Company;
ii. Directors of the Company and its subsidiaries;

   Executive Officers of the Company; Chief Executive Officer and employees upto two levels below Chief Executive Officer of such listed company, intermediary, fiduciary and its material subsidiaries irrespective of their functional role in the company or ability to have access to unpublished price sensitive information;
iii. Employees, if any named in the Corporate Organization Chart of the Company from time to time;

iv. Employees of material subsidiaries of company designated on the basis of their functional role or access to unpublished price sensitive information in the organization by their board of Directors;

v. Any support staff of listed company, intermediary or fiduciary such as IT staff or secretarial staff who have access to unpublished price sensitive information;

vi. Any other Connected Person designated by the Company on the basis of their functional role;

Immediate Relatives of i to v above.

"Immediate relative" means a spouse of a person, and includes parent, sibling, and child of such person or of the spouse, any of whom is either dependent financially on such person, or consults such person in taking decisions relating to trading in securities;

"Insider" means any person who is:

i. a connected person; or

ii. in possession of or having access to unpublished price sensitive information;

"**Key Managerial Personnel"** means person as defined in Section 2(51) of the Companies Act, 2013.

"Securities" shall mean securities issued by the Company.

"**Generally available information**" means information that is accessible to the public on a non-discriminatory basis and shall not include unverified event or information reported in print or electronic media.

"Material Subsidiary" shall mean a subsidiary, whose turnover or net worth exceeds 10% of the consolidated income or net worth respectively, of the Company and its subsidiaries in the immediately preceding accounting year

"Unpublished Price Sensitive Information" means any information, relating to accompany or its securities, directly or indirectly, that is not generally available which upon becoming generally available, is likely to materially affect the price of the securities and shall, ordinarily including but not restricted to, information relating to the following: –

(i) financial results;

(ii) dividends;

(iii) change in capital structure;

(iv) mergers, de-mergers, acquisitions, delisting, disposals and expansion of business [,award or termination of order/contracts not in the normal course of business] and such other transactions;

(v) changes in key managerial personnel other than due to superannuation or end of term, and resignation of a Statutory Auditor or Secretarial Auditor

(vi) change in rating(s), other than ESG rating(s);

(vii) fund raising proposed to be undertaken;

(viii) agreements, by whatever name called, which may impact the management or control of the company;

(ix) fraud or defaults by the company, its promoter, director, key managerial personnel, or subsidiary or arrest of key managerial personnel, promoter or director of the company, whether occurred within India or abroad;

(x) resolution plan/ restructuring or one time settlement in relation to loans/borrowings from banks/financial institutions;
(xi) admission of winding-up petition filed by any party /creditors and admission of application by the Tribunal filed by the corporate applicant or financial creditors for initiation of corporate insolvency resolution process against the company as a corporate debtor, approval of resolution plan or rejection thereof under the Insolvency and Bankruptcy Code, 2016;
(xii) initiation of forensic audit, by whatever name called, by the company or any other entity for detecting mis-statement in financials, misappropriation/ siphoning or diversion of funds and receipt of final forensic audit report;
(xiii) action(s) initiated or orders passed within India or abroad, by any regulatory, statutory, enforcement authority or judicial body against the company or its directors, key managerial personnel, promoter or subsidiary, in relation to the company;
(xiv) outcome of any litigation(s) or dispute(s) which may have an impact on the company;
(xv) giving of guarantees or indemnity or becoming a surety, by whatever named called, for any third party, by the company not in the normal course of business;
xvi) granting, withdrawal, surrender, cancellation or suspension of key licenses or regulatory approvals.

Explanation 1- For the purpose of sub-clause (i):
a) 'Fraud' shall have the same meaning as referred to in Regulation 2(1)(c) of Securities and Exchange Board of India (Prohibition of Fraudulent and Unfair Trade Practices relating to Securities Market) Regulations, 2003.
b) 'Default' shall have the same meaning as referred to in Clause 6 of paragraph A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Explanation 2- For identification of events enumerated in this clause as unpublished price sensitive information, the guidelines for materiality referred at paragraph A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as may be specified by the Board from time to time and materiality as referred at paragraph B of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be applicable.

"Legitimate Purpose" shall include sharing of unpublished price sensitive information in the ordinary course of business by an Insider with partners, collaborators, lenders, customers, suppliers, merchant bankers, legal advisors, insolvency professionals or other advisors or consultants, provided that such sharing has not been carried out to evade or circumvent the prohibitions of Insider Trading Regulations.

*Definitions not included shall have the same meaning as assigned in the SEBI Regulations.

V. CODE:

1. The Company strives to protect its Investors through strict enforcement of prohibition against Insider Trading, in terms of SEBI Guidelines and Regulations. Thus, the Company shall follow the Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information in order to adhere to each of the principles set out in the respective Schedule(s) to the SEBI Regulations.

The members of the Board, all employees of the Company and connected persons shall adhere to following principles of fair disclosure in letter and spirit and shall ensure:

i. Prompt public disclosure of unpublished price sensitive information that would impact price discovery no sooner than credible and concrete information comes into being in order to make such information generally available to Stock Exchanges where the securities are listed.

ii. Uniform and universal dissemination of unpublished price sensitive information to avoid selective disclosure.

iii. Prompt dissemination of unpublished price sensitive information that gets disclosed selectively, inadvertently or otherwise to the Stock Exchange to make such information generally available.

iv. Appropriate and fair response to queries on news reports and requests for verification of market rumours by regulatory authorities.

v. Ensuring that information with analysts and research personnel is not Unpublished Price Sensitive Information.

vi. That all unpublished price sensitive information is handled on a need-to-know basis i.e. it shall be disclosed only to those within the Company who need to be informed about the same.

vii. That trades in securities may be executed subject to compliance with SEBI regulations and Schedules appended thereto.

2. The Board shall designate a senior employee as the Chief Investor Relations Officer (Company Secretary) to deal with dissemination of information and disclosure of unpublished price sensitive information.

3. The Complaint redressal mechanism is displayed on Company's website. If in doubt, please contact the Company Secretary.

VII. GENERAL OBLIGATIONS FOR PRESERVATION AND DISCLOSURE OF UPSI:

i. All UPSI shall be handled on a need-to-know basis and in accordance with the provisions of the Insider Trading Regulations and any other applicable codes, policies and procedures of the Company.

ii. It is clarified that information to be termed UPSI should be specific and intended to be generally made available at a point of time to ensure it does not lead to creation of a false market in securities. For the purpose of disclosure, the CIRO may consult such officials within the Company to ensure the correctness and credibility of the UPSI. The CIRO shall authorise disclosure or dissemination of UPSI (1) by way of intimation to the stock exchanges, such that further disclosure can be made from the stock exchange websites; (2) on the official website to ensure official confirmation and documentation; and (3) in any other manner as may be decided by the CIRO to facilitate uniform and universal dissemination of UPSI.

iii. All communications of UPSI with the stock exchange shall be approved by the CIRO and communicated through appropriate personnel under his direction.

iv. The CIRO shall also be responsible for overseeing the contents of UPSI to be posted on the website of Company for the purposes of this Code and shall give appropriate directions for the publication of the same. No other person shall be authorised to post any UPSI in the absence of any directions from the CIRO.

VII. REPORTING REQUIREMENTS FOR TRANSACTIONS IN SECURITIES:

a) Initial Disclosures

i. Every person on appointment as a Key Managerial Personnel or a Director of the Company shall disclose his holding of securities of the Company as on the date of appointment, to the Company within seven days of such appointment in the prescribed Form (Form B).

b) Continual Disclosures

i. Every Designated Person of the Company shall disclose to the Company in the prescribed Form (Form C) the number of such securities acquired or disposed of within two trading days of such transaction if the value of the securities traded, whether in one transaction or a series of transactions over any calendar quarter, aggregates to a traded value in excess of ₹10 lakhs.

ii. The disclosure shall be made within two trading days of: (i) the receipt of intimation of allotment of shares, or (ii) the acquisition or sale of shares or voting rights, as the case may be.

iii. Every Designated Person of the Company shall within 30 days of the beginning of every financial year, disclose to the Company in the Prescribed Form (Form H) prescribed details and the holding of such securities as at the end of the financial year and the details each purchase / sale of the securities during the financial year so ended. Any change in information provided earlier (other than holding of securities) shall be informed within 30 days of such in Form H.

v. The Company may, at its discretion, require any other Connected Person(s) to make disclosure of holdings and trading in securities of the Company in the prescribed form (Form D) and at such frequency as may be determined by the Compliance Officer. c) Disclosures by the Company to the Stock Exchange(s) i. Within two trading days of the receipt of intimation under Clause 8(b)(i) the Compliance Officer shall disclose to all Stock Exchanges on which the Company is listed, the information received. ii. The Compliance officer shall maintain records of all the declarations in the appropriate form given by Designated Persons for a minimum period of five years.

VIII. POLICY REVIEW AND AMENDMENTS:

The Directors of the Board and / or Company Secretary are authorized to amend, modify or alter this Code either wholly or in part. All provisions of this Code would be subject to revision / amendment in accordance with applicable laws as may be issued by relevant statutory, governmental and regulatory authorities, from time to time. In case of any amendment(s), clarification(s), circular(s) etc. issued by the relevant statutory, governmental and regulatory

authorities are not consistent with the provisions laid down under this Code, then such amendment(s), clarification(s), circular(s) etc. shall prevail upon the provisions hereunder.

IV. PENALTY FOR CONTRAVENTION:

If it is observed that there has been a violation of these regulations, the employees of the Company and connected persons shall inform Securities and Exchange Board of India promptly and any person who acts in contravention of this Code may be penalized and appropriate action may be taken by the Company.

THIS POLICY IS ONLY INTENDED FOR GOVERNING THE INTERNAL CODE OF CONDUCT AND IT SHALL BE THE RESPONSIBILITY OF EACH EMPLOYEE AND MEMBER OF THE BOARD TO ENSURE COMPLIANCE WITH THE SEBI REGULATIONS, GUIDELINES AND RELATED STATUTES, AS AMENDED FROM TIME TO TIME.

FORM B

SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7(1) (b) read with Regulation 6 (2) – Disclosure on becoming a director/ KMP/Promoter] **(Part 9 (1) (b) read with Part 8 of this Code of Conduct)**

Name of the Company:_____

ISIN of the Company:_____

Details of Securities held on appointment of Key Managerial Personnel (KMP) or Director or upon becoming a Promoter of a listed company and other such person as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN & Address with Contact nos.	Category of Person (Promoters/KMP/Directors/ Immediate Relative to/others etc.)	Date of appointment of Director/KMP or Date of becoming Promoter	Securities held as on the date of regulation coming into force	No.	% of Shareholding

Note: "Securities" shall have the meaning as defined under regulation 2(1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015**.**

Details of Open Interest (OI) in derivatives of the Company held an appointment of Key Managerial Personnel (KMP) or Director or upon becoming a Promoter of listed company and other such persons as mentioned in Regulation 6(2).

Open Interest of the Future Contracts held as on the date of regulation coming into force			Open Interest of the Option Contracts held as on the date of regulation coming into force		
Contract Specification	Number of units (Contracts* Lot Size)	Notional Value in Rupee terms	Contract Specifications	Number of units (Contracts* Lot Size)	Notional Value in Rupee terms

Note: In case of Options, notional value shall be calculated based on premium plus strike price of options.

Name & Signature:
Designation:

Date:
Place:

Form C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6 (2) – Continual disclosure] (Part 9 (2) read with Part 8 of this Code of Conduct)

Name of the Company: _____

ISIN of the Company: _____

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & addresss with contact nos. of other connected persons as identified by the Company	Connecti on with company	Securities held prior to acquisition/ disposal		Securities acquired/disposed				Securities held post acquisition/ disposal		Date of allotment advice/acquisition of shares/ sale of shares specify		Date of Intimation to the company	Mode of acquisition/ Disposal (on market/public/rights/Preferential offer/off market/ Interse transfer, ESOPs etc.)
		Type of securit y (For eg. – Shares , Warra nts, Conve rtible Deben tures etc.)	No. and % of share holding	Type of Securi ty (for eg. – Shares, warrants, convertibl e debentures etc.)	No	Value	Trans action Type (Buy/ Sale/ Pledge/Revok e/Invoke)	Type of Security (For eg. Shares, Warrants, Convertible Debentures etc)	No. and % of shareholding	From	To		

Note: *"Securities" shall have the meaning as defined under regulation 2 (1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015*

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned inRegulation6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of Contract	Contract Specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	

Note: *In case of Options, notional value shall be calculated based on Premium plus strike price of options.*

Name & Signature:

Designation:

Date:

Place:

Form D

SEBI (Prohibition of Insider Trading) Regulations, 2015
Regulation 7 (3) – Transactions by other connected persons as identified by the company (Part 9 (3)
Read with Part 8 of this Code of Conduct)
Details of trading in securities by other connected persons as identified by the company.

Name, PAN, CIN/DIN, & address with contact nos. of other connected persons as identified by the Company	Connection with company	Securities held prior to acquisition/ disposal		Securities acquired/disposed				Securities held post acquisition/ disposal		Date of allotment advice/acquisition of shares/ sale of shares specify		Date of intimation to the company	Mode of acquisition /disposal (on market/public/rights/ Preferential offer/off market/ Interse transfer, ESOPs etc.)
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type Of Security (for eg. – Shares, warrants, convertible debentures etc.)	No	Value	Transaction Type (Buy/Sale/ Pledge/Revoke/invoke)	Type of Security (For eg. Shares, Warrants, Convertible Debentures etc)	No. and % of Share holding	From	To		

Note: *"Securities" shall have the meaning as defined under regulation 2 (1) (i) of SEBI (prohibition of Insider Trading) Regulations, 2015.*

Details of trading in derivatives by other connected persons as identified in Regulation 6(2)

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of Contract	Contract Specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	

Note*: In case of Options, notional value shall be calculated based on premium plus strike price of options.*

Name & Signature:

Date:

Place:

FORM H

Undertaking to be submitted along with the application for pre-clearance

(for all transactions of value exceeding Rs. 10 lakhs (market value), in one transaction or

over a series of transactions during the financial year)

To The Compliance officer (Name & address of the Company)	From: Name, Designation & address of the applicant

I, _____ (Name & Designation) residing at_____, am desirous of trading in_____ (nos.) shares / securities of the Company as mentioned in my application dated_____ for pre-clearance of the transaction.

As required by the Code for prohibition of Insider Trading, I hereby state that:

1. neither do I have access to nor do I have any information that could be construed as "Price Sensitive Information" as defined in the Code up to the time of signing this undertaking.

2. In the event that I have access to or receive any information that could be construed as "Unpublished Price Sensitive Information" as defined in the Code, after the signing of this undertaking but before executing the transaction for which approval is sought, I shall inform the Compliance Officer of the same and shall completely refrain from dealing in the securities of the Company until such information becomes public.

3. I have not contravened the provisions of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended as on date or the Code of Conduct for prohibition of Insider Trading as notified by the Company from time to time.

4. I have made full and true disclosure in the matter.

5. I have following folios with the Company/ Client ID A/c Nos: -

Sr. No.	Name of Holder/Joint Holder	DP ID and Client ID or Folio No.	No. of shares held

Date:
Signature:

TRADING APPROVAL FORM

Date:
To,
The Compliance Officer,
Dear Sir/Madam,

Pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct, I seek approval to purchase / sale/ etc._____ (nos.) ____ (securities, For e.g.: equity/preference shares etc.) of the Company as per details given below:

1	Name of the Applicant	
2	Designation	
3	Number of securities held as on date	
4	Folio No. / DP ID / Client ID No.)	
5	The Trading Plan is for	(a) Purchase of securities (b) Sale of securities
6	Proposed dates of trading in securities	
7	Value or number of securities proposed to be acquired/sold	
8	Whether the proposed transaction will be through stock exchange or off-market deal	
9	Folio No. / DP ID / Client ID No. where the securities will be credited / debited	

I enclose herewith the form of Undertaking signed by me. Approved or Disapproved Date of Approval:

Signature: _____Name: _____

Compliance Officer Approval_____

Date of Approval ---------- Effective Date to commence trading----------

(The approval is subject to the following conditions, as specified in the Annexure)