

# VYPAK PROPERTIES PVT. LTD.

A Wholly Owned Subsidiary of Birla Estates Pvt. Ltd.

**Date:** January 30, 2026

To,  
**BSE Limited ("BSE")**  
Department of Corporate Services  
P. J. Towers, Dalal Street,  
Mumbai – 400001.

Scrip Code: 976887

**Subject: Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") regarding status of payment of the Coupon (interest), redemption of principal towards listed, unsecured, rated, redeemable, principal-protected, non-convertible debentures ("Debentures").**

Dear Sir/Madam,

This is in continuation to our earlier intimation dated January 7, 2026, wherein we had intimated about the Record Date for payment of Coupon (interest) due on the Debentures. We hereby inform you in compliance with Regulation 57 of the SEBI Listing Regulations and in accordance with the terms of the Debenture Trust Deed ("**DTD**") that the Company is required to pay fixed coupon of 8% (eight percent) p.a. compounded on quarterly basis and also to make payment towards redemption of principal only subject to affirmative availability of sufficient Distributable Cash as determined by the Distributions Committee in accordance with the terms of the DTD.

The Distributions Committee accordingly approved the NIL payment of the Coupon (interest), redemption of principal towards the Debentures as no Distributable Cash was available.

The details of which are mentioned below are in the format as prescribed under SEBI Master Circular dated May 21, 2024, as updated from time to time.

- Whether Interest Payment /Redemption payment-made (yes/no): **No**
- Details of Interest Payments:

| Sl. No. | Particulars | Details  |
|---------|-------------|--|
| 1       | ISIN        | INE12O508023   |
| 2       | Issue Size  | Rs. 1,48,00,00,000 (Indian Rupees One Hundred Forty-Eight Crores Only) |

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|    |   |   |
|----|---|---|
| 3  | Interest Amount to be paid on due date        | As per the DTD, a coupon of 8% shall accrue but be due or payable only once the affirmative availability of sufficient Distributable Cash for payment of Coupon is determined. For the period under consideration, no Distributable Cash has been determined to be available by the Distributions Committee as per the terms of the DTD. Therefore, the Interest Amount to be paid on the due date is Nil |
| 4  | Frequency                                     | Quarterly in accordance with the terms of the DTD.  |
| 5  | Change in frequency of payment (if any)       | N.A.  |
| 6  | Details of such change                        | N.A.  |
| 7  | Interest payment record date                  | January 14, 2026  |
| 8  | Due date for interest payment (DD/MM/YYYY)    | January 30, 2026  |
| 9  | Actual date for interest payment (DD/MM/YYYY) | N.A.  |
| 10 | Amount of interest paid                       | As mentioned in Sr. no 3 above, the Coupon payable is NIL   |
| 11 | Date of last interest payment                 | N.A.  |
| 12 | Reason for non-payment/ delay in payment      | As mentioned in Sr. no 3 above, the Coupon payable is NIL. Accordingly, there has been no non-payment/delay in payment.   |

c) Details of redemption payment:

| Sl. No. | Particulars                       | Details      |
|---------|-----------------------------------|--------------|
| 1       | ISIN                              | INE12O508023 |
| 2       | Type of redemption (full/partial) | N.A.         |

VYPAK PROPERTIES PRIVATE LIMITED

Regd. Off.: Birla Aurora, Level 8, Dr. Annie Besant Road, Worli, Mumbai - 400 030

T: +91-22-6287 4100 | E: info@vypakproperties.com

CIN: U68100MH2024PTC424443



**BIRLA ESTATES**

ADITYA BIRLA | REAL ESTATE

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|    |   |                      |
|----|---|----------------------|
| 3  | If partial redemption, then   | N.A.                 |
|    | a. By face value redemption   | N.A.                 |
|    | b. By quantity redemption   | N.A.                 |
| 4  | If redemption is based on quantity, specify, whether on:<br>a. Lot basis<br>b. Pro-rata basis           | N.A.                 |
| 5  | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | N.A.                 |
| 6  | Redemption date due to put option (if any)  | N.A.                 |
| 7  | Redemption date due to call option (if any)   | N.A.                 |
| 8  | Quantity redeemed (no. of NCDs)   | 0                    |
| 9  | Due date for redemption/ maturity   | 03/07/2045           |
| 10 | Actual date for redemption (DD/MM/YYYY)   | N.A.                 |
| 11 | Amount redeemed   | 0                    |
| 12 | Outstanding amount (Rs.)  | Rs. 1,48,00,00,000/- |
| 13 | Date of last Interest payment   | N.A.                 |
| 14 | Reason for non-payment/ delay in payment  | N.A.                 |

*Capitalised terms used but not defined herein shall have the meanings ascribed to such terms under the debenture trust deed dated June 09, 2025, executed by and between the Vypak Properties Private Limited (as the issuer) and Vistra ITCL (India) Limited (as the debenture trustee)*

The above-mentioned non-convertible debentures are listed on the BSE Limited.

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In Compliance with SEBI Listing Regulations, the above information is being hosted on the company's website at <https://vypakproperties.com/>

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

**For Vypak Properties Private Limited**

**Nilam Hetal Shah**

Company Secretary and Compliance Officer

Membership No.: A20514

